Effective Email Writing Checklist

| Before sending your email, ask yourself the following questions: |
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| \square Is email the appropriate tool for the situation? |
| ☐ Am I sending it to the appropriate person/people? |
| ☐ Is there a clear and specific subject line? |
| ☐ Have I addressed the recipient appropriately? |
| ☐ Is the body clear and concise? |
| Are the paragraphs 1-3 lines maximum? |
| Are items listed/bulleted/bolded when appropriate? |
| \square Have I stated my purpose in the opening sentence (ex: to inform/request)? |
| $\hfill\Box$ If making a request, is it clear what I am asking and when I expect action? |
| $\hfill \square$ Is my email appropriate according to the culture and norms of my workplace? |
| ☐ Do I have an appropriate closing and signature? |
| ☐ Have I included attachments in a user-friendly way? |
| Are they clearly labelled? Not too big? |
| Would sending a hyperlink to a folder of documents be more effective? |
| ☐ Have I proofread? |