

# 2020-2021 Loan/Work-Study Change Request Form



**Financial Aid Services**  
243 Whitmore Administration Building  
181 Presidents Drive

Phone: 413-545-0801 Fax: 413-545-1700  
Email: [finaid@finaid.umass.edu](mailto:finaid@finaid.umass.edu)

Name: \_\_\_\_\_ SPIRE ID: \_\_\_\_\_  
Last, First MI

**Please Note:** Reduction or cancellation of loans may create a bill due to the Bursar. Carefully select the option and type of self-help aid you want to adjust. We may not be able to re-instate certain loans or work-study once cancelled.

**Allow five (5) working days for Financial Aid Services to review the requested adjustments.  
Check your SPIRE account to determine if we were able to complete your request.**

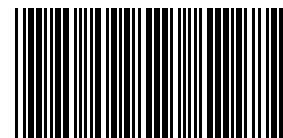
<b>Adjust my Federal Direct <b>Subsidized</b> Loan as follows:</b> <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2020 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> <b>Change the amount of my Subsidized loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2020: \$ _____ Amount for the Spring 2021: \$ _____	<b>Adjust my Federal Direct <b>Unsubsidized</b> Loan as follows:</b> <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2020 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> <b>Change the amount of my Unsubsidized loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2020: \$ _____ Amount for the Spring 2021: \$ _____
<b>Adjust my <b>Alternative Loan/Private Loan*</b> as follows:</b> *Loan adjustments are limited by the lender and or amount approved. Name of Alt Loan _____ (MEFA, Sallie Mae, Discover, Wells Fargo, etc.) <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2020 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> <b>Change the amount of my loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2020: \$ _____ Amount for the Spring 2021: \$ _____	<b>Adjust my <b>Federal Direct PLUS</b> Loan as follows:</b> <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2020 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> <b>Change the amount of my loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2020: \$ _____ Amount for the Spring 2021: \$ _____ <input type="checkbox"/> <b>My Parent PLUS loan was denied.</b> Award an additional Unsubsidized Loan up to eligible limit. If you do not wish the full amount, indicate how much: \$ _____
<b>Adjust my Federal Work-Study as follows:</b>	
<input type="checkbox"/> Cancel entire Work-Study award <input type="checkbox"/> Cancel the Fall 2020 portion <input type="checkbox"/> Cancel the Spring 2021 portion	<input type="checkbox"/> <b>Change the amount of my Work-Study to:</b> Amount for the entire year \$ _____ Amount for the Fall 2020 \$ _____ Amount for the Spring 2021 \$ _____
<b>Please Re-instate my loan awards as follows:</b>	
<input type="checkbox"/> Re-instate Direct <b>Subsidized</b> Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2020 only amount \$ _____ <input type="checkbox"/> Spring 2021 only amount \$ _____	<input type="checkbox"/> Re-instate Direct <b>Unsubsidized</b> Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2020 only amount \$ _____ <input type="checkbox"/> Spring 2021 only amount \$ _____
<input type="checkbox"/> Re-instate <b>Approved Direct Parent/Graduate PLUS</b> Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2020 amount \$ _____ <input type="checkbox"/> Spring 2021 amount \$ _____	

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Fax completed form to: 413-545-1700  
or email to: [fadocs@finaid.umass.edu](mailto:fadocs@finaid.umass.edu)

(Attachments must be a standard image file, or in one of the following file formats: .doc, .docx, .pdf)



\*FDLCGO\*