

Loan/Work-Study Change Request

Financial Aid Services
Academic Year 2025-2026

Student Name: _____ UMass SPIRE ID: _____

Please Note reduction or cancellation of loans may create a bill due to the Bursar. Carefully select the option and type of self-help aid you want to adjust. We may not be able to re-instate certain loans or work-study once cancelled. Allow five (5) working days for Financial Aid Services to review the adjustments. Check your SPIRE account to determine if we were able to complete your request.

Adjust my Federal Direct Subsidized Loan as follows: ☐ Cancel the entire loan ☐ Cancel Fall 2025 ☐ Cancel Spring 2026

Change the amount of my Subsidized loan to: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

Adjust my Federal Direct Unsubsidized Loan as follows: ☐ Cancel the entire loan ☐ Cancel Fall 2025 ☐ Cancel Spring 2026

Change the amount of my Unsubsidized loan to: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

Adjust my Federal Direct PLUS Loan as follows: ☐ Cancel the entire loan ☐ Cancel Fall 2025 ☐ Cancel Spring 2026

Change the amount of my PLUS loan to: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

☐ My Parent PLUS loan was denied. Award an additional Unsubsidized Loan up to eligible limit.
If you do not wish the full amount, indicate how much: \$_____

Adjust my Alternative Loan/Private Loan* as follows: Name of Alt Loan _____
(Mefa, Sallie Mae, Citizens, College Ave, etc.)

☐ Cancel the entire loan ☐ Cancel Fall 2025 ☐ Cancel Spring 2026

Change the amount of my Alternative loan to: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

*Loan adjustments are limited by the lender and or amount approved.

Adjust my Federal Work-Study as follows: ☐ Cancel the entire loan ☐ Cancel Fall 2025 ☐ Cancel Spring 2026

Change the amount of my Work-Study to: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

Please Re-instate my loan awards as follows:

Re-instate Direct Subsidized Loan to: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

Re-instate Direct Unsubsidized Loan: \$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

Re-instate Approved Direct Parent or Graduate PLUS Loan to:

\$_____ For the entire year \$_____ For Fall 2025 \$_____ For Spring 2026

Student Signature: _____ Date: _____

Fax completed form to: 413-545-1700 or
Secure Document Upload at: umass.edu/financialaid/upload



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