



University of Massachusetts Amherst
Financial Aid Services
 Academic Year 2024-2025
 Fax: 413-545-1700
 Phone: 413-545-0801

Loan/Work-Study Change Request

Name: _____

UMass SPIRE ID: _____

Please Note reduction or cancellation of loans may create a bill due to the Bursar. Carefully select the option and type of self-help aid you want to adjust. We may not be able to re-instate certain loans or work-study once cancelled. Allow five (5) working days for Financial Aid Services to review the requested adjustments. Check your SPIRE account to determine if we were able to complete your request.

Adjust my Federal Direct Subsidized Loan as follows:

- Cancel the entire loan
- Cancel the Fall 2024 portion
- Cancel the Spring 2025 portion

Change the amount of my Subsidized loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

Adjust my Alternative Loan/Private Loan* as follows:

Name of Alt Loan _____
 (Mefa, Sallie Mae, Citizens, College Ave, etc.)

- Cancel the entire loan
- Cancel the Fall 2024 portion
- Cancel the Spring 2025 portion

Change the amount of my loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

*Loan adjustments are limited by the lender and or amount approved.

Adjust my Federal Direct Unsubsidized Loan as follows:

- Cancel the entire loan
- Cancel the Fall 2024 portion
- Cancel the Spring 2025 portion

Change the amount of my Unsubsidized loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

Adjust my Federal Direct PLUS Loan as follows:

- Cancel the entire loan
- Cancel the Fall 2024 portion
- Cancel the Spring 2025 portion

Change the amount of my loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

- My Parent PLUS loan was denied. Award an additional Unsubsidized Loan up to eligible limit. If you do not wish the full amount, indicate how much: \$ _____

Adjust my Federal Work-Study as follows:

- Cancel entire Work-Study award
- Cancel the Fall 2024 portion
- Cancel the Spring 2025 portion

Change the amount of my Work-Study to:

Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

Please Re-instate my loan awards as follows:

Re-instate Direct Subsidized Loan for:

Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

Re-instate Direct Unsubsidized Loan for:

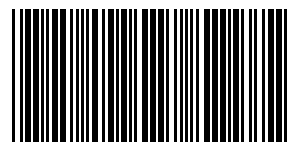
Amount for the entire year: \$ _____
 Amount for the Fall 2024: \$ _____
 Amount for the Spring 2025: \$ _____

Re-instate Approved Direct Parent or Graduate PLUS Loan for:

Academic year amount \$ _____ Fall 2024 amount \$ _____ Spring 2025 amount \$ _____

Student Signature: _____ Date: _____

Fax completed form to: 413-545-1700 or
 Secure Document Upload at: umass.edu/financialaid/upload



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