

## 2021-2022 Loan/Work-Study Change Request Form

Name (Last, First MI): \_\_\_\_\_ UMass SPIRE ID: \_\_\_\_\_

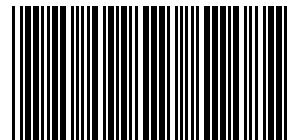
**Please Note:** Reduction or cancellation of loans may create a bill due to the Bursar. Carefully select the option and type of self-help aid you want to adjust. We may not be able to re-instate certain loans or work-study once cancelled.

**Allow five (5) working days for Financial Aid Services to review the requested adjustments.  
Check your SPIRE account to determine if we were able to complete your request.**

Adjust my <b>Federal Direct Subsidized</b> Loan as follows:	Adjust my <b>Federal Direct Unsubsidized</b> Loan as follows:
<input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2022 portion <input type="checkbox"/> <b>Change the amount of my Subsidized loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____	<input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2022 portion <input type="checkbox"/> <b>Change the amount of my Unsubsidized loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____
Adjust my <b>Alternative Loan/Private Loan*</b> as follows:	Adjust my <b>Federal Direct PLUS Loan</b> as follows:
*Loan adjustments are limited by the lender and or amount approved. Name of Alt Loan _____ <small>(MEFA, Sallie Mae, Discover, Citizens, etc.)</small> <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> <b>Change the amount of my loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____	<input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> <b>Change the amount of my loan to:</b> Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____  <input type="checkbox"/> <b>My Parent PLUS loan was denied.</b> Award an additional Unsubsidized Loan up to eligible limit. If you do not wish the full amount, indicate how much: \$ _____
<b>Adjust my Federal Work-Study as follows:</b>	
<input type="checkbox"/> Cancel entire Work-Study award <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2022 portion	<input type="checkbox"/> <b>Change the amount of my Work-Study to:</b> Amount for the entire year \$ _____ Amount for the Fall 2021 \$ _____ Amount for the Spring 2022 \$ _____
<b>Please Re-instate my loan awards as follows:</b>	
<input type="checkbox"/> Re-instate Direct <b>Subsidized</b> Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2021 only amount \$ _____ <input type="checkbox"/> Spring 2022 only amount \$ _____	<input type="checkbox"/> Re-instate Direct <b>Unsubsidized</b> Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2021 only amount \$ _____ <input type="checkbox"/> Spring 2022 only amount \$ _____
<input type="checkbox"/> Re-instate Approved Direct <b>Parent/Graduate PLUS</b> Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2021 amount \$ _____ <input type="checkbox"/> Spring 2022 amount \$ _____	

Student Signature

Date



Fax completed form to: 413-545-1700

or secure upload form at: [umass.edu/financialaid/upload](http://umass.edu/financialaid/upload)

(Attachments must be a standard image file, or in one of the following file formats: .doc, .docx, .pdf)

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