

2021-2022 Loan/Work-Study Change Request Form

Name (Last, First MI): _____ UMass SPIRE ID: _____

Please Note: Reduction or cancellation of loans may create a bill due to the Bursar. Carefully select the option and type of self-help aid you want to adjust. We may not be able to re-instate certain loans or work-study once cancelled.

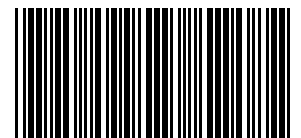
**Allow five (5) working days for Financial Aid Services to review the requested adjustments.
Check your SPIRE account to determine if we were able to complete your request.**

Adjust my Federal Direct Subsidized Loan as follows: <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2022 portion <input type="checkbox"/> Change the amount of my Subsidized loan to: Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____	Adjust my Federal Direct Unsubsidized Loan as follows: <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2022 portion <input type="checkbox"/> Change the amount of my Unsubsidized loan to: Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____
Adjust my Alternative Loan/Private Loan* as follows: <small>*Loan adjustments are limited by the lender and or amount approved.</small> Name of Alt Loan _____ (MEFA, Sallie Mae, Discover, Citizens, etc.) <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> Change the amount of my loan to: Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____	Adjust my Federal Direct PLUS Loan as follows: <input type="checkbox"/> Cancel the entire loan <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2021 portion <input type="checkbox"/> Change the amount of my loan to: Amount for the entire year: \$ _____ Amount for the Fall 2021: \$ _____ Amount for the Spring 2022: \$ _____ <input type="checkbox"/> My Parent PLUS loan was denied. Award an additional Unsubsidized Loan up to eligible limit. If you do not wish the full amount, indicate how much: \$ _____
Adjust my Federal Work-Study as follows:	
<input type="checkbox"/> Cancel entire Work-Study award <input type="checkbox"/> Cancel the Fall 2021 portion <input type="checkbox"/> Cancel the Spring 2022 portion	<input type="checkbox"/> Change the amount of my Work-Study to: Amount for the entire year \$ _____ Amount for the Fall 2021 \$ _____ Amount for the Spring 2022 \$ _____
Please Re-instate my loan awards as follows:	
<input type="checkbox"/> Re-instate Direct Subsidized Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2021 only amount \$ _____ <input type="checkbox"/> Spring 2022 only amount \$ _____	<input type="checkbox"/> Re-instate Direct Unsubsidized Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2021 only amount \$ _____ <input type="checkbox"/> Spring 2022 only amount \$ _____
<input type="checkbox"/> Re-instate Approved Direct Parent/Graduate PLUS Loan for: <input type="checkbox"/> Academic year amount \$ _____ <input type="checkbox"/> Fall 2021 amount \$ _____ <input type="checkbox"/> Spring 2022 amount \$ _____	

Student Signature _____

Date _____

Fax completed form to: 413-545-1700
 or secure upload form at: umass.edu/financialaid/upload
 (Attachments must be a standard image file, or in one of the following file formats: .doc, .docx, .pdf)



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