

# 2021-2022 Appeal for Books and Supplies

Name: (Last, First, MI) \_\_\_\_\_ UMass SPIRE ID: \_\_\_\_\_  
Email: \_\_\_\_\_ Telephone Number: ( ) \_\_\_\_\_

## A. Appeal Information:

Complete this form to request an increase to your cost of attendance for the purchase of books and supplies. In order to qualify for an appeal, expenses must exceed the designated amounts as outlined below.

- **Undergraduate Students: \$500 per semester (assumes full time status)**
- **Graduate Students: \$250 per semester (assumes 6 credits)**

If your cost of attendance is increased AND you have additional federal loan eligibility, we will increase your loans. If you have NO remaining federal loan eligibility, you will need to apply for an alternative loan. This appeal will NOT make you eligible for additional grant or scholarship funds.

## B. Documentation Requirements:

If you have already purchased the books or supplies:  
• Submit the receipt(s) for the cost of the books or supplies.

If you plan to purchase the books or supplies:  
• Submit a printed estimate(s) from the vendor with the cost of the books or supplies.

√Check Type of Appeal	√Check Documentation to include with appeal	Office use only
<input type="checkbox"/> Books and Supplies	<input type="checkbox"/> Books and Supplies Estimate: Amount \$ _____ <input type="checkbox"/> Books and Supplies Receipt: Amount \$ _____	FAPBES FAPBNR
<input type="checkbox"/> Other Educational Related Expenses	<input type="checkbox"/> Other Educational Expense Estimate: Amount \$ _____ <input type="checkbox"/> Other Educational Expense Receipt: Amount \$ _____	FAPBES FAPBNR

Please submit completed form with supporting documentation (remember to write your name and SPIRE ID on all receipts) to Financial Aid Services, 243 Whitmore Administration Building, no later than:

✱ **November 1, 2021 - if you are graduating in the fall 2021.**

✱ **April 1, 2022 - if you are graduating in the spring 2022.**

## C. Signature and Certification:

I certify that the information submitted for this appeal is true and complete to the best of my knowledge. I agree to provide all supporting documentation required. I understand that failure to comply may result in the cancellation of this appeal. I further understand that if I have provided information in previous appeals, this may be reviewed for accuracy and it may impact the outcome of this and or any future appeal.

✱ Please do not disregard your university bill due date while waiting for the appeal decision. ✱

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Fax completed signed form to: 413-545-1700  
or secure upload form at: [umass.edu/financialaid/upload](https://umass.edu/financialaid/upload)  
(Attachments must be a standard image file, or in one of the following file formats: .doc, .docx, .pdf)



\*FAPBKS\*