QUICK GUIDE
Logging in and Navigating the Kuali Dashboard

Overview: The Kuali Research Dashboard offers quick access to common tasks as well as links to all the Kuali Modules. A detailed overview can be found on the Kuali ZenDesk:
https://kuali-research.zendesk.com/hc/en-us/articles/360011575473-Dashboard-Overview

Log In: Go to the UMass Kuali website (www.umass.edu/research/kuali) and log in with your NetID and Password.

Dashboard Main Page:
The Kuali Research Dashboard is the main page that users will see when logged into the Kuali Research system. The dashboard homepage gives users tools to manage in-progress documents like proposal routing and approvals.

A detailed walkthrough of the dashboard can be found here:
Common Tasks
The Common Tasks tab in the Kuali Research Dashboard allows easy access to commonly used links in the application. It is also where users will go to access the IRB, IACUC and COI compliance modules.

Proposal Workload
The Proposal Workload tab in the Kuali Research Dashboard shows all routing proposals at a specific approval stop and serves as a workload management tool. It allows a PI to see how busy the research administration office is.
GET HELP

KUALI GUIDES: https://www.umass.edu/research/kuali-guides

KUALI FAQS: https://www.umass.edu/research/kuali-research-faq

KUALI HELPDESK: https://www.umass.edu/research/webform/kuali-help-desk