<table>
<thead>
<tr>
<th><strong>MONEY MATTERS &amp; HEALTH</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Complete the FAFSA application for each academic year. This is required for Financial Aid awards, including the John &amp; Abigail Adams and the Koplik Tuition Credits. More information can be found on the website studentaid.gov/h/apply-for-aid.</td>
</tr>
<tr>
<td>Work with your student to submit or complete any outstanding ‘To Do’ items related to their financial aid award.</td>
</tr>
<tr>
<td>Discuss getting online access (Authorized Payer through QuikPAY) with your student to view or pay their tuition bills. An email will be sent to your student’s UMass email address and all authorized payers when the bill is ready.</td>
</tr>
<tr>
<td>Enroll in UPay Payment Plan online in QuikPAY to pay your student’s bill in monthly installments if applicable. You may enroll in our monthly installment payment plan through your authorized payer access <a href="http://www.umass.edu/bursar/upay-payment-plan">www.umass.edu/bursar/upay-payment-plan</a>.</td>
</tr>
<tr>
<td>Add funds to student’s UCard account if applicable <a href="http://www.umass.edu/ucard/content/making-deposit">www.umass.edu/ucard/content/making-deposit</a>.</td>
</tr>
<tr>
<td>Complete the Consent to Treat Minor Patients forms (from University Health Services and the Center for Counseling and Psychological Health) if your student will enroll at UMass as a minor <a href="http://www.umass.edu/uhs/accessstocare/forms">www.umass.edu/uhs/accessstocare/forms</a> AND <a href="http://www.umass.edu/counseling/sites/default/files/pdf/Consent%20to%20Treat%20Minor%20Patients%20at%20CCPH.pdf">www.umass.edu/counseling/sites/default/files/pdf/Consent%20to%20Treat%20Minor%20Patients%20at%20CCPH.pdf</a></td>
</tr>
<tr>
<td>Compare your health insurance plan with the Student Health Benefit Plan and choose what’s best for your student.</td>
</tr>
<tr>
<td>Complete the Health Insurance waiver online if your student is covered under a family’s qualified health insurance plan. To do so, visit the SPIRE logon page at <a href="http://www.spire.umass.edu">www.spire.umass.edu</a> and click “Health Insurance Waiver” in the lower right corner, then click on the Waive button. The deadline to submit the waiver is September 19.</td>
</tr>
<tr>
<td>Consider switching your student’s primary care provider (PCP) to a UHS provider to avoid the need for referrals <a href="http://www.umass.edu/uhs/aboutus/providers">www.umass.edu/uhs/aboutus/providers</a>.</td>
</tr>
<tr>
<td>Be sure to give your student a copy of the front and back of their health insurance card before they move to campus.</td>
</tr>
<tr>
<td>Students must submit their required immunization records to UMass by September 15 (or June 12 if participating in on-campus Ready for the U). <a href="https://umass.edu/uhs/immunizations">https://umass.edu/uhs/immunizations</a>.</td>
</tr>
</tbody>
</table>

**YOUR STUDENT’S CHECKLIST**

Remind your student to complete their checklist before their first semester starts. The full list is available on “Your UMass Guide”.

**IMPORTANT TOPICS TO DISCUSS WITH YOUR STUDENT**

Remind your student to check their UMass e-mail account frequently. University offices or departments will communicate important information to the student’s UMass e-mail address (…@umass.edu).

Remind your student to meet all housing deadlines related to living on campus for fall semester.

Encourage your student to contact their roommate after assignments are released to discuss living arrangements and who will bring what.
Remind your student to review what to bring at [www.umass.edu/living/your-room](http://www.umass.edu/living/your-room) to see provided, suggested, and restricted items in the residence halls.

Encourage your student to participate in Welcome to the U events [https://www.umass.edu/newstudent/fall-welcome](https://www.umass.edu/newstudent/fall-welcome).

Discuss campus safety and your expectations regarding alcohol consumption and drug use. Visit the link below to learn more about our alcohol and drug policies [https://www.umass.edu/dean_students/sites/default/files/documents/07.01.2019%20Code%20of%20Student%20Conduct.pdf](https://www.umass.edu/dean_students/sites/default/files/documents/07.01.2019%20Code%20of%20Student%20Conduct.pdf).

Discuss time management, study skills, and mutual expectations for staying in touch.

Talk about how your student will finance their education and create a budget for the semester or year.

Provide reminders of life skills (including doing laundry, managing bank account, eating well and exercise).

Learn more about programs and services available to assist your student [www.umass.edu/studentlife](http://www.umass.edu/studentlife).

**STAY CONNECTED WITH THE OFFICE OF PARENT SERVICES**

Visit the Office of Parent Services Website frequently for updates [www.umass.edu/parents](http://www.umass.edu/parents).

Stay abreast on campus updates and deadlines by reading the Parent/Family electronic newsletter [www.umass.edu/parents/news](http://www.umass.edu/parents/news).

Consider volunteering with the Office of Parent Services [www.umass.edu/parents/umapa/volunteers](http://www.umass.edu/parents/umapa/volunteers).

Make plans to join us for Family Weekend 2022, October 14-16 [www.umass.edu/parents/family-weekend](http://www.umass.edu/parents/family-weekend).

Like us on Facebook for Tuesday tips and other announcements [www.facebook.com/UMassAmherstParents](http://www.facebook.com/UMassAmherstParents).

Learn about the UMass Amherst Advisory Council and consider joining [www.umass.edu/parents/advisory-council](http://www.umass.edu/parents/advisory-council).

Join the UMass Amherst Family to Family Facebook group [www.facebook.com/groups/1511631422486897](http://www.facebook.com/groups/1511631422486897/).

Check out the UMass Amherst Family to Family blog for insights and advice from current families [http://tinyurl.com/zgdr4wy](http://tinyurl.com/zgdr4wy).
Important Dates

Fall 2022

- **June 1-July 15**: Housing Preference Applications available on SPIRE for new students; roommate search are also available for all new students.
- **June 12**: Deadline for students participating in on-campus Ready for the U to submit immunization records.
- **July 1**: Enrollment opens for UPay installment payment plan.
- **July 5**: Fall semester bills available on SPIRE. Students and Authorized Payers are notified by email.
- **August 8**: Fall housing assignments posted on SPIRE.
- **August 10**: Bills due for Fall 2021; first installment due for the UPay Payment Plan.
- **August 15-August 23**: Students can view or make Move-In Reservation on SPIRE.
- **August 31**: Last day to complete AlcoholEdu and YIS: Your Intervention Strategies (new students only).
- **September 1**: Move-In day for first year students
- **September 2**: Move-In day for transfer students
- **September 1 – September 30**: Welcome to the U
- **September 6**: First day of classes
- **September 12**: Last day to add/drop any class with no record and change meal plan for the fall semester. Aid adjustments for any student whose enrollment does not match their approved academic load start this week and continue through October typically (e.g. full time aid but enrolled in less than 12 credits).
- **September 15**: Deadline for all new students to submit complete immunization records.
- **September 19**: Deadline to waive the Student Health Benefit Plan. Bills available online for any unpaid items and new charges. Students and Authorized Payers are notified by email.
- **October 1**: FAFSA application available to complete for the 2023-2024 academic year
- **October 14-16**: Family Weekend 2022
- **October 11**: Unpaid tuition balances are due.
- **November 1**: Last day to drop with 'W' and select ‘P/F’
- **November 7**: Registration begins for Spring 2021
- **November 22**: Thanksgiving recess begins following end of class.
- **November 23**: Halls close at 10 a.m. for Thanksgiving Break
- **November 27**: Halls re-open at 10 a.m. for students returning from break
- **December 12**: Last day to modify fall financial aid for students not enrolled in the spring semester
- **December 14**: Final examinations begin.
- **December 20**: Last day of final examinations, semester ends
- **December 21**: Halls close at 10 a.m. for semester, students in non-Break Housing must vacate.