



**University of Massachusetts Amherst  
REQUEST TO ESTABLISH A QUASI-ENDOWMENT FUND**

**REQUESTING SCHOOL:** \_\_\_\_\_

**REQUESTING DEPARTMENT:** \_\_\_\_\_

**REQUESTED BY:** \_\_\_\_\_

**SUGGESTED FUND TITLE:** \_\_\_\_\_

**INITIAL DEPOSIT:** \$ \_\_\_\_\_

**SOURCE OF FUNDS:**

**FUND:** \_\_\_\_\_ **DEPTID:** \_\_\_\_\_ **PROJECT ID:** \_\_\_\_\_

**SPEEDTYPE:** \_\_\_\_\_ **DESCRIPTION:** \_\_\_\_\_

**GENERAL PURPOSE:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The funds identified above are being requested to be transferred to the University of Massachusetts Foundation in accordance with the Amherst campus **POLICY FOR TRANSFER OF CAMPUS FUNDS TO QUASI ENDOWMENT**

Withdrawal of the original funds and accumulated investment earnings requires approval of the Chancellor of the University.

\_\_\_\_\_  
**(REQUESTOR'S SIGNATURE)**

\_\_\_\_\_  
**(DATE)**

**SCHOOL APPROVAL:**

\_\_\_\_\_  
**(DEAN/VICE CHANCELLOR)**

\_\_\_\_\_  
**(DATE)**

**CHANCELLOR APPROVAL:**

\_\_\_\_\_  
**(CHANCELLOR)**

\_\_\_\_\_  
**(DATE)**

\_\_\_\_\_  
**UNIVERSITY OF MASSACHUSETTS  
FOUNDATION**

\_\_\_\_\_  
**(DATE)**