

Verification Worksheet

for Graduate Students

2009-2010



UNIVERSITY
Massachusetts
Amherst

Financial Aid Services

Spire ID#: _____

We cannot evaluate your eligibility for federal aid until you have submitted all required verification documents. If any information is left blank we will assume zero (unless otherwise indicated on you or your spouse's federal 2008 tax return, or if you are a non-filer). Failure to submit all required paperwork will delay the processing of your financial aid award.

Note that any financial aid awarded prior to verification is tentative and subject to final approval.

A. STUDENT INFORMATION

Last Name _____	First Name _____	Middle Initial _____	Date of Birth _____ / _____ / _____ MM DD YY
Permanent Address _____ (include apt. #)			Social Security Number _____ - _____ - _____
City _____	State _____	Zip Code _____	Permanent Telephone # () _____
Email Address _____			Cell Phone # () _____

B. FAMILY INFORMATION

List the people in *your household*, including:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you, and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members in the space(s) below. Also write in the names of the college for any household member who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Name	Age	Relationship to Student	College Attending 2009-2010
<i>Martha Jones</i> (example)	<i>24</i>	<i>Wife</i>	<i>City University</i>
		<i>SELF</i>	<i>UMass Amherst</i>



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Financial Aid Services | 243 Whitmore Administration Building | 181 Presidents Drive |
Amherst | MA | 01003-9313 | Telephone 413-577-0555 | TDD 413-545-9420 | Fax 413-545-1700

C. TAX FORMS AND INCOME INFORMATION (all applicants)

Spire ID#: _____

1. Check only one box below. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an IRS Transcript that lists tax account information.

- Check here if you are attaching a signed copy of your tax return.
- Check here if you and/or your spouse will not file and are not required to file a 2008 U.S. Income Tax Return.

2. Funds received for child support and other untaxed income. (See Question 47 of the Free Application for Federal Student Aid (FAFSA).)

STUDENT TAX AND INCOME INFORMATION

Sources of Untaxed Income	2008 Amount
Child Support	\$
Workman's Compensation	\$
Untaxed Pensions	\$

Other Sources of Untaxed Income (please list)	2008 Amount
	\$
	\$
	\$

SPOUSE TAX AND INCOME INFORMATION

Sources of Untaxed Income	2008 Amount
Child Support	\$
Workman's Compensation	\$
Untaxed Pensions	\$

Other Sources of Untaxed Income (please list)	2008 Amount
	\$
	\$
	\$

3. If you and/or your spouse did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statements if available).

Employer	(circle one)	2008 Income
	student / spouse	\$
	student / spouse	\$
	student / spouse	\$
	student / spouse	\$

D. SIGN THE VERIFICATION FORM

Student signing this form certifies that all the information reported on it is complete and correct.

Student

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both

Do not mail this worksheet to the Department of Education. Don't forget to sign your tax forms.

