

Loan/Work-Study Change Request

Name (Last, First MI): _____ UMass SPIRE ID: _____

Please Note reduction or cancellation of loans may create a bill due to the Bursar. Carefully select the option and type of self-help aid you want to adjust. We may not be able to re-instate certain loans or work-study once cancelled. Allow five (5) working days for Financial Aid Services to review the requested adjustments. Check your SPIRE account to determine if we were able to complete your request.

Adjust my Federal Direct <u>Subsidized</u> Loan as follows:	Adjust my Federal Direct <u>Unsubsidized</u> Loan as follows:
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- Cancel the entire loan
- Cancel the Fall 2023 portion
- Cancel the Spring 2024 portion

Change the amount of my Subsidized loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

- Cancel the entire loan
- Cancel the Fall 2023 portion
- Cancel the Spring 2024 portion

Change the amount of my Unsubsidized loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

Adjust my <u>Alternative Loan/Private Loan*</u> as follows:	Adjust my Federal Direct <u>PLUS</u> Loan as follows:
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Name of Alt Loan _____
(Mefa, Sallie Mae, Discover, Citizens, etc.)

- Cancel the entire loan
- Cancel the Fall 2023 portion
- Cancel the Spring 2024 portion

Change the amount of my loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

*Loan adjustments are limited by the lender and or amount approved.

- Cancel the entire loan
- Cancel the Fall 2023 portion
- Cancel the Spring 2024 portion

Change the amount of my loan to:

Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

- My Parent PLUS loan was denied.** Award an additional Unsubsidized Loan up to eligible limit. If you do not wish the full amount, indicate how much: \$ _____

Adjust my Federal Work-Study as follows:

- Cancel entire Work-Study award
- Cancel the Fall 2023 portion
- Cancel the Spring 2024 portion

Change the amount of my Work-Study to:

Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

Please Re-instate my loan awards as follows:

Re-instate Direct **Subsidized** Loan for:

Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

Re-instate Direct **Unsubsidized** Loan for:

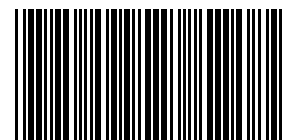
Amount for the entire year: \$ _____
 Amount for the Fall 2023: \$ _____
 Amount for the Spring 2024: \$ _____

Re-instate Approved Direct Parent or Graduate PLUS Loan for:

Academic year amount \$ _____ Fall 2023 amount \$ _____ Spring 2024 amount \$ _____

Student Signature: _____ Date: _____

Fax completed form to: 413-545-1700 or
 Secure Document Upload at: umass.edu/financialaid/upload



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