

University of Massachusetts – Amherst Campus

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MEMORANDUM

TO: Vice Chancellors, Deans, Department Heads, Principal Investigators
FROM: William Shea, Director of Financial and Cost Analysis
DATE: May 30, 2001
RE: GEO Graduate Curriculum Fee Waiver Charge Back: Effective July 1, 2001

Pursuant to the notice from the Office of the Provost dated May 11, 2001, the following are points of clarification regarding FY 2002 graduate curriculum waivers for FY2002 to be charged to grant proposals submitted on or after July 1, 2001.

- The following GEO appointment types are included
 - Research Assistant (RA)
 - Project Assistant (PA)
 - Assistant Residence Director (ARD)
 - Teaching Appointments (TA and TO)
 - Interns (IN)
 - Working Fellows (FU)
- The charge is not mandatory for proposals submitted before July 1, 2001
- Charges will be applicable for 12 months per year
- The waiver charges are not subject to Overhead / Indirect Cost charges
- The charge is not applicable to appointments on department RTF accounts, but will be funded with central RTF funds.

This rate is calculated from actual 2001 participation data and FY 2002 graduate curriculum fees. It is also calculated on the basis of one FTE equal to 760 hours of employment for the year.
(For budgeting purposes, this equates to \$2.07 per hour.)

All summer, fall and spring GEO appointments will be calculated as a percentage of this FTE. Charges for fiscal 2002 will be assessed monthly to appropriate accounts beginning in July 2001, using object code 8690.

If you have any questions, please call or email.

cc: Joyce Hatch
Bruce McCandless
Maggie Vidrine
Sam Killings
Josh Kroner
Executive Financial Officers
Business Managers