



University of Massachusetts Amherst

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MEMORANDUM

TO: Paul Kostecki, Vice Provost for Research
Bruce McCandless, Assistant Vice Chancellor for Sponsored Programs
Carol Sprague, Acting Director, Office of Grants and Contracts ✓

FROM: William Shea, Director of Financial and Cost Analysis *WShea*

DATE: March 11, 2005

RE: Approved Indirect Cost Rates

The campus has received approval for rates charged to Research grants and contracts with the Federal Government for the listed periods, as listed below. Please note that the Research rate is unchanged at 55.0% for the current fiscal year, increases to 56.5% for FY06, and to 57.0% for FY's 07 and 08.

| Effective Period | Location | Applicable to | Rate (%) |
|----------------------|------------|----------------------|----------|
| 07/01/04 to 06/30/05 | On-Campus | Research | 55.0 |
| 07/01/05 to 06/30/06 | On-Campus | Research | 56.5 |
| 07/01/06 to 06/30/08 | On-Campus | Research | 57.0 |
| 07/01/04 to 06/30/08 | Off-Campus | Research | 26.0 |
| 07/01/04 to 06/30/08 | On-Campus | Instruction | 43.0 |
| 07/01/04 to 06/30/08 | Off-Campus | Instruction | 26.0 |
| 07/01/04 to 06/30/08 | On-Campus | Other Sponsored Act. | 33.0 |
| 07/01/04 to 06/30/08 | Off-Campus | Other Sponsored Act. | 21.7 |

These Predetermined Rates should be used respectively to calculate the indirect cost rate for all research proposals submitted within each applicable period.

A notification by memo from Joyce Hatch to Vice Chancellors, Deans, and Department Heads will follow.

If you have any questions, please call or email.

cc: Joyce Hatch, Vice Chancellor of Finance and Administration
Jacqueline Watrous, Director of Administrative Systems and Cost Analysis
Andy Mangels, Controller
Sam Killings, Assistant Controller
Executive Financial Officers