Welcome!
Bursar or Financial Aid?

**Bursar's Office**
- Tuition and Fees
- Room and Board Fees
- Health Insurance Fees
- Payment Options
- Tax Forms
- Tuition Credits
- Outside Scholarships

**Financial Aid Office**
- Federal Aid Programs
- State Aid Programs
- Institutional Aid Programs
- Student Loans
- Parent Loans
- Institutional Scholarships
- FAFSA Questions

We are all available to help!
Office of the Bursar

- We are here to help!
  - Billing & QuikPay
  - Payment Plan
  - SAM – Smart About Money Financial Wellness & Literacy
  - Outside Scholarships
  - 529/Prepaid College Savings Payments
  - Employee Tuition Waivers
  - 1098-T (tax forms)

**Important Dates for Spring 2019**

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
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</thead>
<tbody>
<tr>
<td>Tuition Bills are Created</td>
<td>December 15, 2018</td>
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<tr>
<td>Tuition Bills Due</td>
<td>January 10, 2019</td>
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<tr>
<td>Classes Begin</td>
<td>January 22, 2019</td>
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<tr>
<td>Last Day of Add/Drop</td>
<td>February 4, 2019</td>
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UPay Payment Plan

- Pay your tuition in 5 monthly payments per semester
  - January through May for Spring 2019

- 10th of each month: convenient, automatic payments
  - bank account or
  - credit/debit card (2.7% fee for credit card)

- Enrollment fee
  - $65 for the annual plan
  - $45 for a single semester plan

- No interest
Office of Financial Aid Services

- We’re here to help!
  - Walk-in counseling
  - Student employment information
  - Help completing FAFSA, verification, & appeals
  - Study abroad financial aid
  - Assistance with loans, grants, scholarships & work study
  - Financial Wellness counseling

Visit our website at umass.edu/umfa
- Informational videos
- Loan terms & info
- Scholarships
- Student jobs
- Forms

Contact Us!
- finaid@finaid.umass.edu
- 413-545-0801
- 243 Whitmore Building
- Mon-Fri: 8:30-5:00
  - Wed: 10:00-5:00

Scholarships:
umass.academicworks.com
Tuition Credits

- Value: $1,714 per year ($857/semester)
  - Mass Transfer
  - John & Abigail Adams
  - Stanley Koplick
  - Some employee tuition credits (not all)

- Transfer students in the MassTransfer Program will be awarded the Tuition Credit once UMass Amherst has the final transcripts
  - Commonwealth Commitment provides additional 10% rebate off tuition and mandatory fees (end of each semester)

- Cannot stack tuition credits – only able to receive one at a time
Students MUST check email and SPIRE!

- Financial Aid communicates directly with the student, via UMASS Amherst email and SPIRE To-Do List.
  - Parents can contact us for information, if they are on FERPA.
- Bursar’s communicates directly with the student, via QuikPay and UMASS Amherst email.
  - Parents can be given access to view and pay the bill through QuikPay, if they are an Authorized Payer.
Our Offices are Open!

Please visit us…..

Bursar’s Office
Room 215 Whitmore
Open 8:30-5:00 M-F
umass.edu/bursar

Financial Aid Services
Room 243 Whitmore
Open 8:30-5:00 M-F
10:00-5:00 W
umass.edu/umfa