

TAX TREATY INFORMATION

As a University of Massachusetts Amherst employee or graduate student employee, the income you earn is taxable under both federal and state statute.

If you are a non-U.S. resident, you may be eligible for a Tax Treaty. A Tax Treaty is an approved tax agreement between your country of primary residence and the United States.

To register your Tax Treaty status, you will need to complete Form 8233, "Exemption From Withholding on Compensation for Independent Personal Services of a Nonresident Alien Individual", a State M-4 withholding form and meet with an associate of the Division of Human Resource. Ask at the Information Center room 327C.

Please bring the following documents with you to Human Resources. (3rd floor Whitmore Administration Building):

- Your passport
- Your IAP-66, DS 2019, or I-20 documents
- Your Social Security Card*
- A completed Alien Tax Information Request form (available at the information center).

***You must have a Social Security card to complete Form 8233.** If you do not have a Social Security card, please ask for information on how to obtain one.

If you wish to receive your weekly salary during the interim while you apply for your Social Security card, you will need to complete both a federal W-4 form and a state M-4 form.